WORKDAY RECEIVER ROLE

You have been assigned the role of **Receiver** by your Cost Center Manager (CCM).* This message contains information specific to your role.

Business process you can initiate:

· Create Receipt

Tip Sheets:

- Create Receipt
- Workday Finance Reports Matrix



Reports

To find the following Reports in Workday, search the name in the search bar:

- "Find Purchase Order Line and Line Splits for Organization"
- "My Receipts"
- "POs with Open Encumbrances"



Training:

To register for Workday's curriculum (mixed – both instructor-led training (ILT) and computer-based learning (CBL) courses available), log into <u>ULearn</u> and search by the complete course name:



- Workday Financial Data Model (FDM) 101 CBL
- Workday for Receivers
- · Workday Foundational Concepts CBL



Request Security Role Access

To request a change in security role access in Workday, visit the <u>"Forms"</u> tab on the Workday Finance website to download and complete the appropriate Security Roles Form(s).



Support Materials:

Frequently Asked Questions (FAQs)

FRS/FDM Conversion Tool

Business Process Approval Workflows

Tip Sheets and Tutorials

Finance Reports in Workday

Workday Finance Glossary

*To identify your CCM, please view the **Security Roles** tip sheet.

If you have any questions, please contact the UMIT Service Desk: (305) 284-6565 or help@miami.edu.

